



Report and Dashboard Specification V1.3

Name of Report/Dashboard:

Narrative Description:

Audience:

Business Intelligence Tool? (i.e. SSRS, Power BI, Excel, Crystal):

What will be measured?

What dimensions are included (provider, Agency, location, dates, etc.)?

Time Elements and aggregations:

Indicators or Color Rules:

Sorting requirements:

Drilldown required?

Drilldown detail:

Parameters User can select:

Data sources:

Items to exclude, if any:

Goals or Performance measures, if any:

Need for Trend Indication?

If yes, trend period to examine?

Where will report be accessed (over web, in EMR, other)

Other Considerations:

Dynamic Visibility

Filters

Grouping

Parameters

Report Actions

Expressions

Custom Code

Other Special Definition of Terms:

Also, please feel free to scan or attach copy of a sketch of an imagined report layout (optional)

Notes: